

VisionVPM Release Notes v330.02

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Release Notes VisionVPM v339.02

General Changes to VisionVPM

This section describes general changes that have been made to VisionVPM.

Multiple Excel spreadsheets

Now, you can send multiple reports to MS-Excel simultaneously. This means that you do not have to close the spreadsheet you are working on in order to send another report to MS-Excel.

In previous versions, you were restricted to one MS-Excel spreadsheet open at a time.

Processing time decreased on reports sent to MS-Excel

New functionality has been included in VisionVPM to speed up the processing time required to send reports to MS Excel.

Changes to the Clients Module

This section describes the changes that have been made to the **Clients** Module.

Client Marker on Print Batched Invoices report

Go to: **Clients** module > **Clients** menu > **Reports** > **Print Batched Invoices**.

A **Marker** field has been added to the Set Current Report Date window, allowing you to filter this report by client marker.

The screenshot shows a Windows-style dialog box titled "Set Current Report Date". The dialog contains the following elements:

- A text box at the top with the placeholder text "Please enter a date or invoice number range".
- Two date pickers: "From" (1 MAY 09) and "To" (31 MAY 09).
- A "Marker" field with a dropdown menu showing the value "S", which is highlighted with a red rectangular box.
- A "Vet Code" field with the value "LA".
- A "User Code" field (empty).
- A checkbox labeled "Group by animal" which is currently unchecked.
- Two numeric input fields: "Starting Invoice Seq Number" (0) and "Last Invoice Seq Number" (0).
- Buttons for "Ok" and "Cancel" on the right side.

Changes to the Maintenance Module

This section describes the changes that have been made to the **Maintenance** Module.

Client monthly stock sales report removed

Go to: **Maintenance** module > **Maintenance** menu > **Database Maintenance** > **Custom Routines**.

The Client Monthly Stock Sales option has been removed from this menu. The report can be run from **Clients** module > **More Reports** menu > **Client Monthly Stock Sales**.

Changes to the Payroll Module

This section describes the changes that have been made to the **Payroll** Module.

Note: The Payroll Module is only available in New Zealand.

Employer Superannuation Contribution Tax

VisionVPM now calculates the Employer Superannuation Contribution Tax (ESCT) for those employees where you are contributing more than the minimum employer contribution (currently 2%).

Employee Details

Go to: **Payroll** menu > **Employee Records** > select Company > select employee > **KiwiSaver**.

An ESCT rate option has been added to the KiwiSaver Details window - see below:

KiwiSaver Details - FOWLIE

KiwiSaver Contribution Settings

Employee Current Status

Not enrolled
 2% KiwiSaver contribution
 4% KiwiSaver contribution
 8% KiwiSaver contribution

I am taking a contribution holiday
 The employer will stop contributing when the employee takes a contribution holiday
 The employer will continue contributing when the employee takes a contribution holiday

Employer Contribution Percentage

Employer contribution of %

ESCT rate on contributions over 2% None 12.5% 21% 33%

Employee sacrifices % of their gross to be used as an employer contribution

Employer contribution is part of the employee's contribution of 4 %
 Employer contribution is in addition to the employee's contribution of 4 %

Current Totals Contributed

Employee	<input type="text" value="226.09"/>	Sal.Sacrifice	<input type="text" value="193.94"/>	Employer	<input type="text" value="94.45"/>	Total	<input type="text" value="514.48"/>
ESCT	<input type="text" value="0.00"/>						

You are required to select the ESCT rate according to the Inland Revenue Department criteria.

For further information please refer to the following IRD link:

<http://www.ird.govt.nz/payroll-employers/make-deductions/deductions/super-contributions/>

The total of all ESCT calculated for an employee is also displayed on this window as shown below:

Current Totals Contributed

Employee	<input type="text" value="226.09"/>	Sal.Sacrifice	<input type="text" value="193.94"/>	Employer	<input type="text" value="94.45"/>	Total	<input type="text" value="514.48"/>
ESCT	<input type="text" value="0.00"/>						

Pay Run

Go to: **Payroll** menu > **Pay Run** > select Company > enter date range > **OK**.

To view the ESCT amount for each employee in the pay run, move the horizontal scroll bar to the right.

Employee Pay List

Edit F6 Reports/P Update Clear Lines Close F9

Code	Name	Gross	Support	Nett	Sacrifice	Gross pre-Sacrifice	ESCT
ABEY11	ABEY	418.40	0.00	329.58	0.00	418.40	0.00
BAND	BAND	418.40	0.00	329.58	0.00	418.40	0.00
CECIL	CECILIA	418.40	100.00	246.32	0.00	418.40	0.00
DOG	DOG	400.00	0.00	328.79	0.00	400.00	0.00
FOWLIE	FOWLIE	0.00	0.00	0.00	0.00	0.00	0.00
LINTOTT	LINTOTT	836.80	0.00	692.64	0.00	836.80	0.00
WESTERN	SMITH	836.80	0.00	659.17	0.00	836.80	3.51
WILLIAMS	WILLIAMS	836.80	0.00	682.44	0.00	836.80	0.00

Employer Pay Schedule Report

Go to: **Payroll** module > **Reports** > **Employer Pay Schedule**.

The ESCT amount has been added to the Employer Pay Schedule Report.

Employee KiwiSaver	Employer KiwiSaver	ESCT	Student Loan
50.22	25.11		
	110.40		
50.22	25.11		
			11.70
113.47	212.68		120.00
	119.49		45.72
152.52	152.52		40.96
	58.22		
	32.00		
33.47	63.44	3.51	
	200404.26		
64.00	16.00		
	16.00		
			30.60
463.90	201235.23	3.51	248.98

Resolved Issues

The following issues have been resolved in this build.

Drug label details not printing

Go to: **Main** menu > **Stock** module > **Stock** menu > **Drug Labels**.

Previously, VisionVPM did not print the drug label details if there was expiry date on the stock item.

Now, VisionVPM will correctly print the drug label details regardless of the stock item's expiry date.

Invoice tab disabled

Go to: **Main** menu > **Clients** module > **Clients** menu > **Marketing Schedule** > select saved search > **Edit**.

When a previously saved search was edited and the search was based on **Invoice** details, the **Invoice** tab was disabled.

Now, if a previously saved search based on **Invoice** details is selected, you can access the **Invoice** tab.

Mobile phone number not holding

Go to: **Main** menu > **Clients** module > **Clients** menu > **Client Details** > select client.

VisionVPM replaced the mobile phone number with the phone number if, after you entered the number, you clicked the **Marker** arrow.

Now, VisionVPM holds the mobile phone number.

Stock Transfer of inactive stock records

Go to: **Main** menu > **Stock** module > **Stock** menu > **Stock Transfer**.

In the previous version VisionVPM allowed you to enter a stock transfer for inactive stock records.

VisionVPM has been corrected and will no longer allow inactive stock records to be transferred.

Sales in an analysis group not recognised

Go to: **Main** menu > **Client** module > **Clients Details** > select client > **Reports** tab > **Client Loyalty Scheme**.

VisionVPM did not display the quantity sold on the 2nd stock item in the Client Loyalty Scheme report in the following circumstances:

- ▶▶ You had invoiced two stock items.
- ▶▶ Each stock item had a different analysis group attached.
- ▶▶ The two analysis groups had loyalty schemes attached.

VisionVPM now correctly displays the sales in analysis groups on the Client Loyalty Scheme report.

Sale Price incorrect on Price Update report

Go to: **Main** menu > **Stock** module > **Stock** menu > **eSend Options** > **Provet** > **Update Prices** > enter date range > **Print**.

VisionVPM displayed the incorrect **Sale Price** when you printed the Price Update report. The **Sale Price** for all stock items was displayed as the **Sales Price** of the first stock item on the list.

Now, VisionVPM correctly displays the **Sales Price** on this report.

New Tax Codes not displayed on Employer Pay Schedule Report

Go to: **Main** menu > **Payroll** module > **Reports** menu > **Employer Pay Schedule**.

VisionVPM did not display the tax codes of ME and ME SL on the Employer Pay Scheduler report.

Now, VisionVPM correctly displays all employees' tax codes on the report.

KiwiSaver amounts displayed

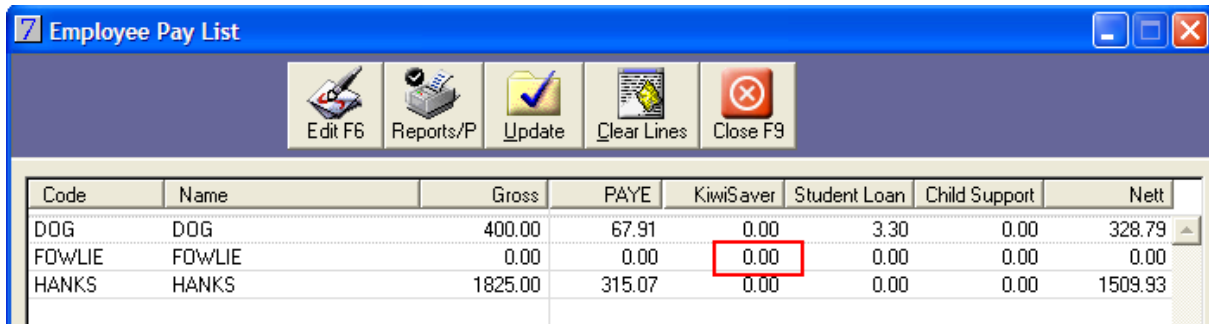
Go to: **Main** menu > **Payroll** module > **Payroll** menu > **Pay Run**.

VisionVPM did not clear the **KiwiSaver** amount in the following circumstances:

- 1) Double-click employee to be edited.
- 2) From the Transaction window click **Clear**.
- 3) Click **Save**.

Code	Name	Gross	PAYE	KiwiSaver	Student Loan	Child Support	Nett
DOG	DOG	400.00	67.91	0.00	3.30	0.00	328.79
FOWLIE	FOWLIE	0.00	0.00	32.00	0.00	0.00	-32.00
HANKS	HANKS	1825.00	315.07	0.00	0.00	0.00	1509.93

In this version, VisionVPM will clear the KiwiSaver amount after you have cleared an employee's pay run transaction.



Code	Name	Gross	PAYE	KiwiSaver	Student Loan	Child Support	Nett
DOG	DOG	400.00	67.91	0.00	3.30	0.00	328.79
FOWLIE	FOWLIE	0.00	0.00	0.00	0.00	0.00	0.00
HANKS	HANKS	1825.00	315.07	0.00	0.00	0.00	1509.93

Student Loan amount incorrect

Go to: **Main** menu > **Payroll** module > **Payroll** menu > **Pay Run**.

VisionVPM incorrectly calculated the **Student Loan** amount for employee's transactions.

Now, the **Student Loan** amount is correct.

Salary Sacrifice excluded from Holiday Gross amount

Go to: **Main** menu > **Payroll** module > **Payroll** menu > **Employee Records** > select employee > **Activity**.

In the previous version VisionVPM did not include the Salary sacrifice amount in the Holiday Gross amount.

Now, VisionVPM correctly calculates the Holiday Gross amount.